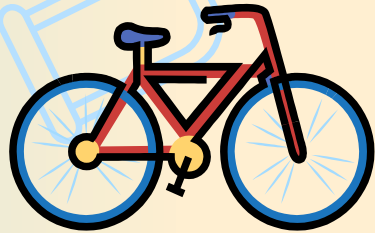
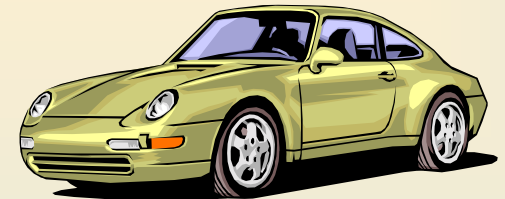
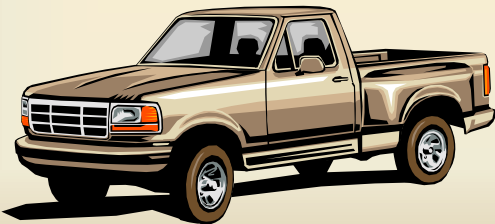


Wake County Public Schools Modal Choice Survey



Wake County
North Carolina, USA



Survey Sponsored By...

School Transportation Group

- Joint venture of the Institute for Transportation Research and Education (ITRE) at North Carolina State University and the Highway Safety Research Center (HSRC) at University of North Carolina- Chapel Hill
- Conducts research, education, and technology transfer activities concerning the application of transportation technology, policy, and planning to all modes of school transportation

Survey Goals

- To determine modal split for research focus area-Wake County Public School System (WCPSS)
- To assess parental perceptions of problems with existing school bus service
- To estimate parental acceptance of and willingness-to-pay for technologies that could better the school bus service

Survey Statistics

- Surveys mailed to parents of 5000 WCPSS students
- Surveys sent to elementary, middle, and high school parents in each of 15 high school attendance boundaries
- Parents asked to complete survey for up to 4 of their children enrolled in WCPSS
- 1252 surveys returned (approx. 25%)
- 2274 useful records in database (1 record = 1 child)
- Useful information on approx. 1.8 children received in each survey

Survey Results

Respondents by Grade Level

WCPSS Student Population

- 49% Elementary (K to 5)
- 26% Middle (6 to 8)
- 25% High (9 to 12)

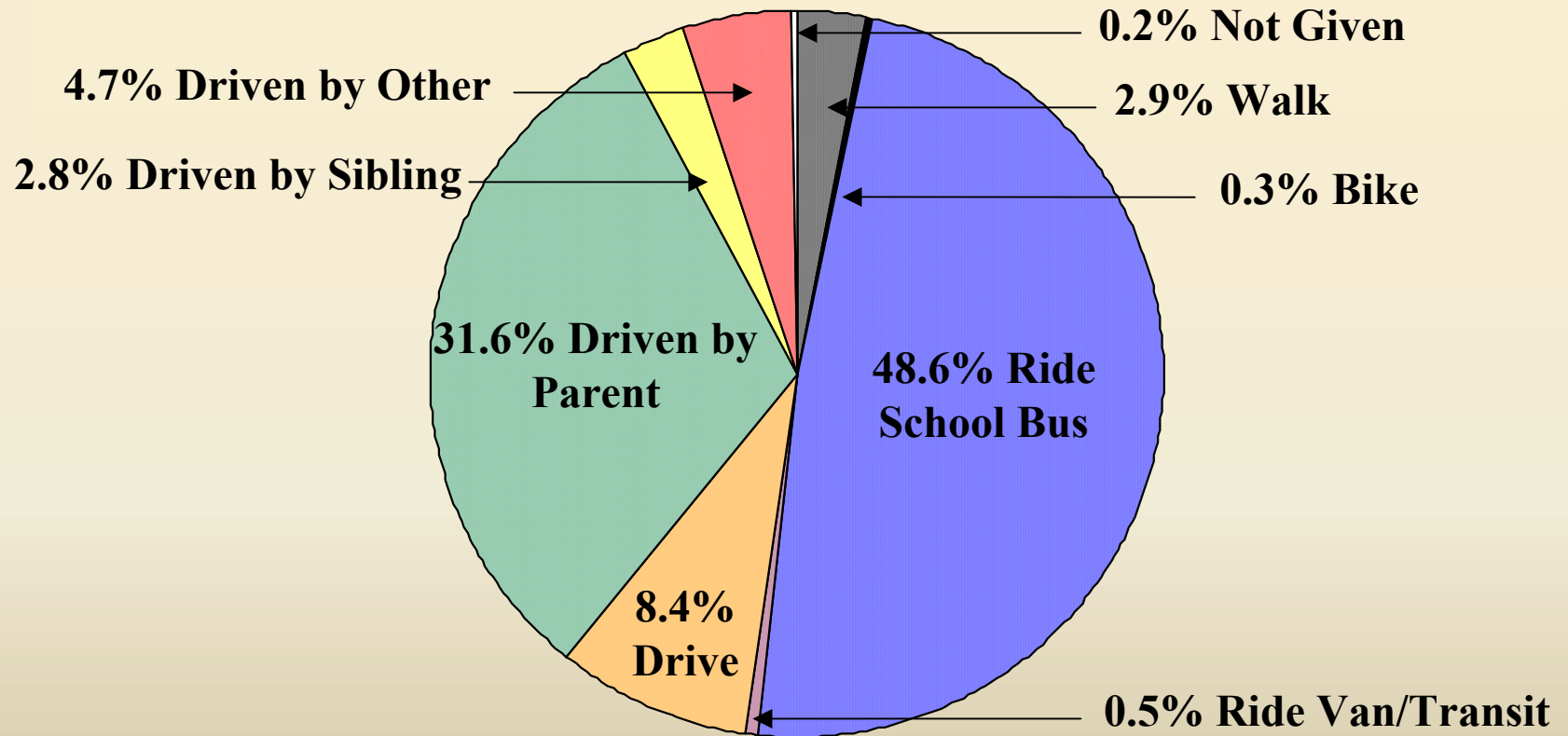
(25% High, 75% Non-High)

Survey Sample

- 39% Elementary (K to 5)
- 25% Middle (6 to 8)
- 36% High (9 to 12)

(36% High, 64% Non-High)

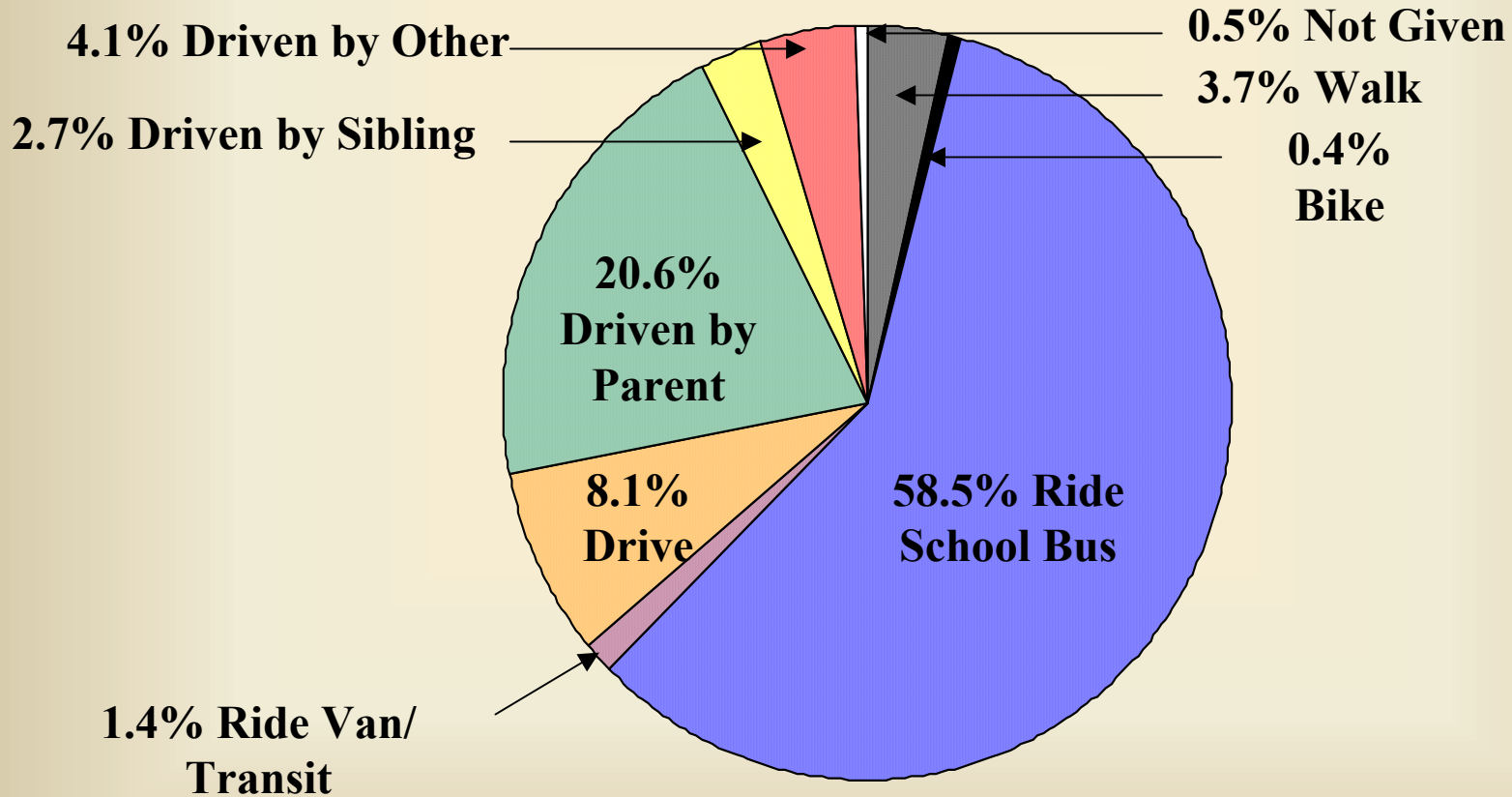
Survey Results: AM Modal Split



AM Modal Split Comparison by Grade Level

	Elementary	Middle	High
Walks	5%	2.5%	1%
Bikes	0.5%	0.2%	0.1%
Rides School Bus	51%	64%	35%
Rides Van/Transit	1%	0.4%	0.7%
Drives	0%	0%	24%
Driven by Parent	41%	30%	22%
Driven by Sibling	0%	0.4%	7%
Driven by Other	1%	2.3%	10%
Total in Passenger Cars	42%	32.7%	63%
Mode Not Given	0.5%	0.2%	0.2%

Survey Results: PM Modal Split

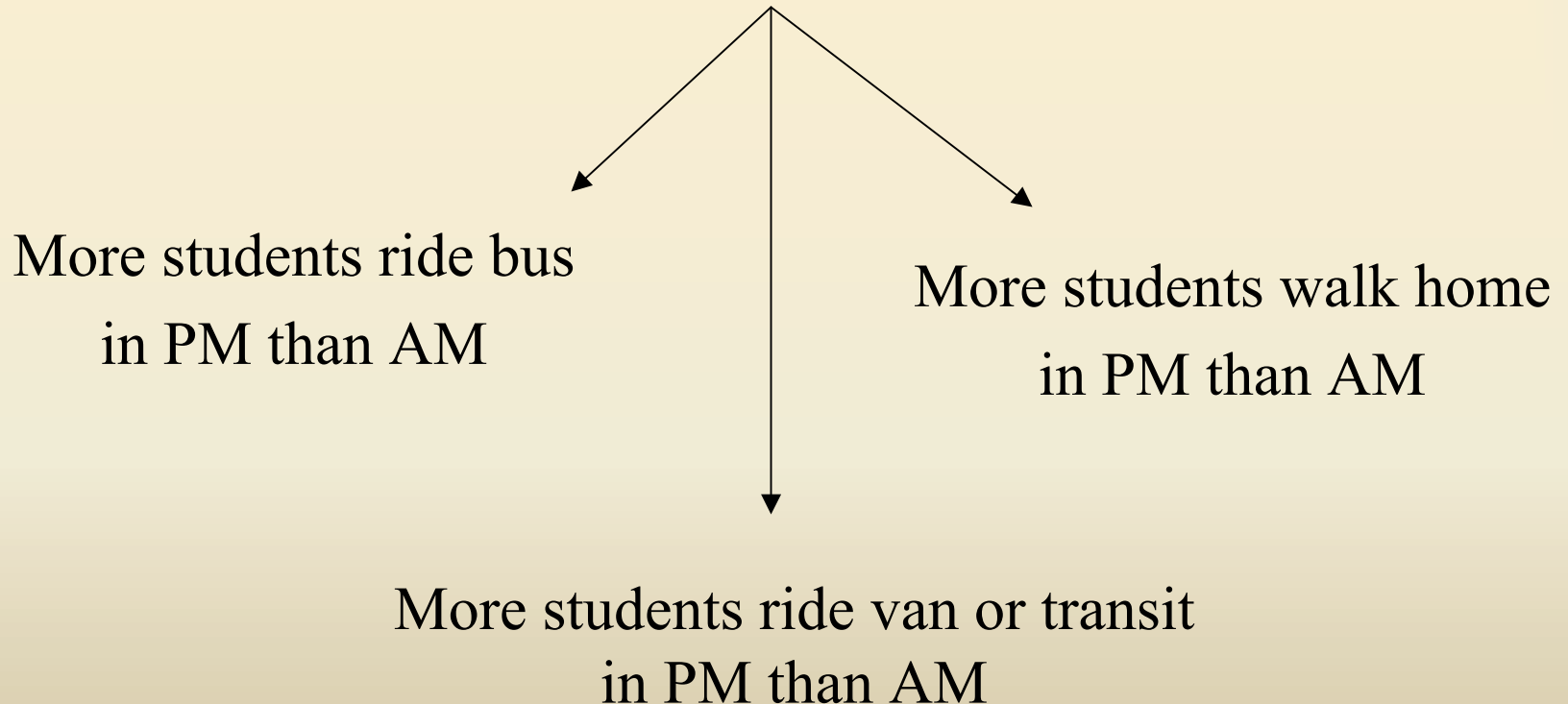


PM Modal Split Comparison by Grade Level

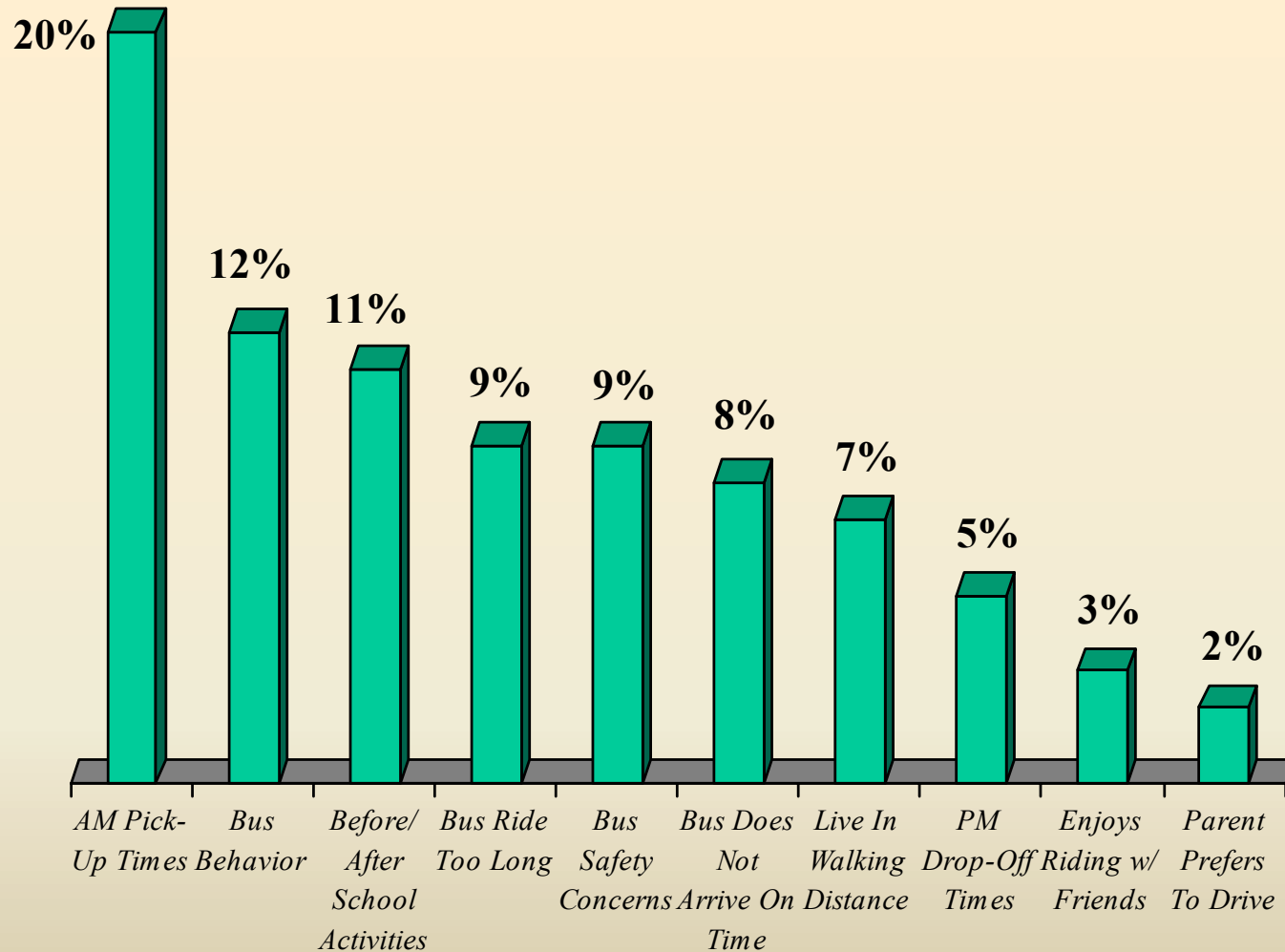
	Elementary	Middle	High
Walks	5%	4.8%	2%
Bikes	0.5%	0.2%	0.2%
Rides School Bus	61%	76.5%	43%
Rides Van/Transit	2%	0.9%	1%
Drives	0%	0%	22%
Driven by Parent	28.5%	15%	15.5%
Driven by Sibling	0.5%	0.4%	7%
Driven by Other	1.5%	2%	9%
Total in Passenger Cars	30.5%	17.4%	53.5%
Mode Not Given	1%	0.2%	0.3%

General Modal Split Results

Fewer students are driven by parent in PM than AM



Survey Results: Why Students Don't Ride School Bus (Top 10)



Percentages based on total number of reasons given.

Survey Results:

Bus Arrival Time (BAT)

1363 total responses given to describe BAT

- 15 Classified Bus Timing as “Early”
- 107 Classified Bus Timing as “Late”
- 241 Classified Bus Timing as “Unpredictable”
- 1000 Classified Bus Timing as “On Time”

Note: Early buses perceived worse than late buses because child will almost always miss an early bus as opposed to having to wait longer for a late bus.

Parents Perceptions: BAT

- If bus comes 1 to 5 min. late, 1 time a week...
 - 72% of parents call this “On Time”
 - 28% of parents call this “Late” or “Unpredictable”
- If bus comes 6 to 10 min. late, 1 time a week...
 - 70% of parents call this “On Time”
 - 30% of parents call this “Late” or “Unpredictable”
- If bus comes > 10 min. late, 1 time a week...
 - 36% of parents call this “On Time”
 - 64% of parents call this “Late or Unpredictable”

Percentages based on number of parents replying “On Time,” “Late,” or “Unpredictable” with the given late count and approximate lateness in AM.

Parents Perceptions: BAT

- If bus comes 1 to 5 min. late, 2 to 3 times a week...
 - 55% of parents call this “On Time”
 - 45% of parents call this “Late” or “Unpredictable”
- If bus comes 6 to 10 min. late, 2 to 3 times a week...
 - 29% of parents call this “On Time”
 - 71% of parents call this “Late” or “Unpredictable”
- If bus comes > 10 min. late, 2 to 3 times a week...
 - 9% of parents call this “On Time”
 - 91% of parents call this “Late or Unpredictable”

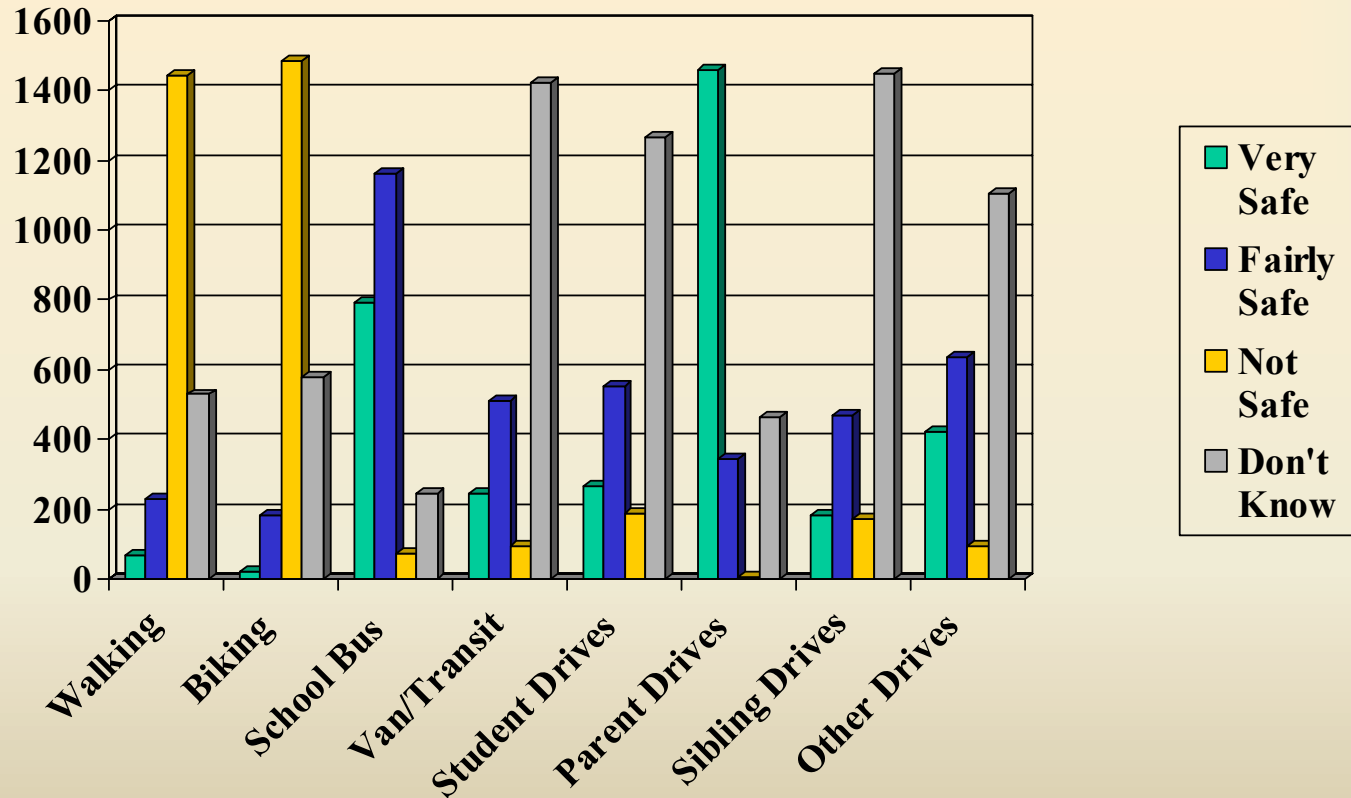
Percentages based on number of parents replying “On Time,” “Late,” or “Unpredictable” with the given late count and approximate lateness in AM.

Parents Perceptions: BAT

- If bus comes 1 to 5 min. late, 4 to 5 times a week...
 - 53% of parents call this “On Time”
 - 47% of parents call this “Late” or “Unpredictable”
- If bus comes 6 to 10 min. late, 4 to 5 times a week...
 - 12% of parents call this “On Time”
 - 88% of parents call this “Late” or “Unpredictable”
- If bus comes > 10 min. late, 4 to 5 times a week...
 - 11% of parents call this “On Time”
 - 88% of parents call this “Late or Unpredictable”

Percentages based on number of parents replying “On Time,” “Late,” or “Unpredictable” with the given late count and approximate lateness in AM.

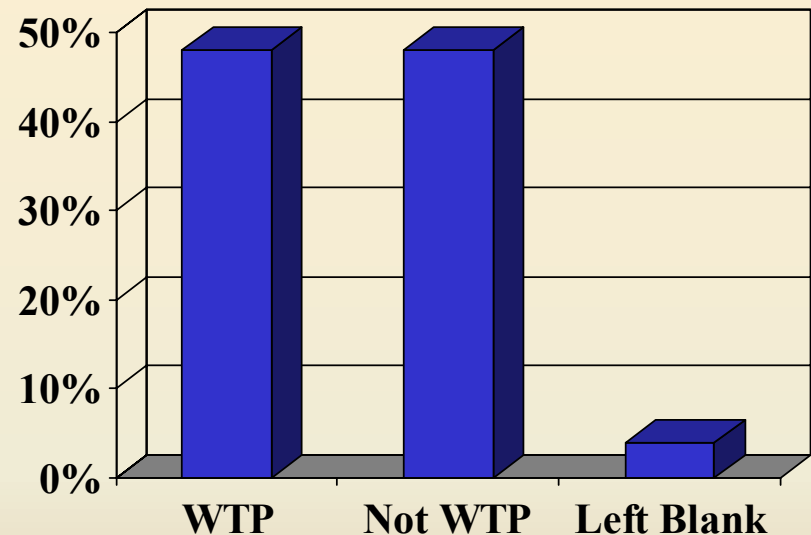
Survey Results: How Safe Are The Modes?



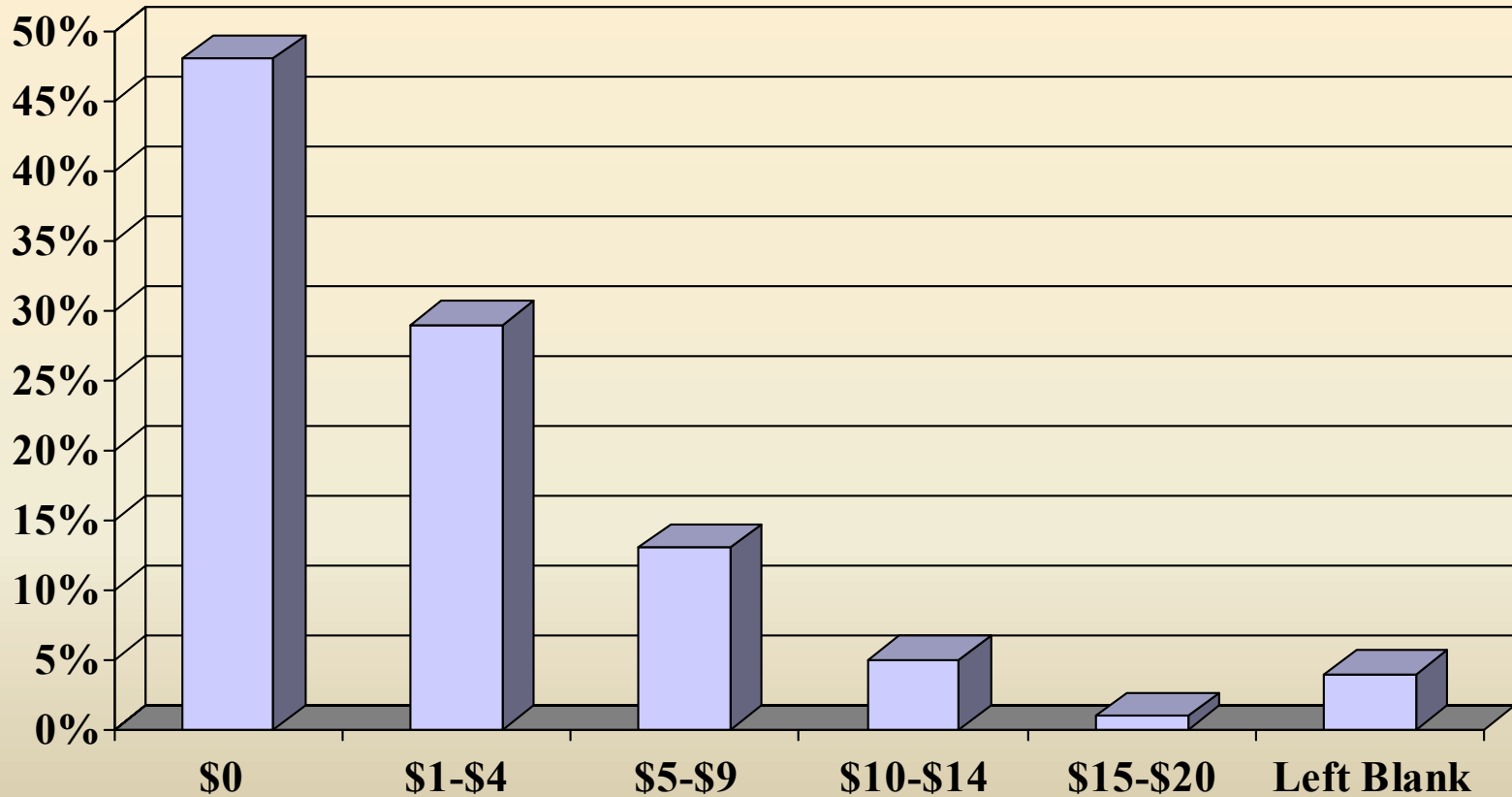
Note: Parents seem to combine safety and security components in their perception of what is “safe.”

Survey Results: Paging Willingness To Pay (WTP)

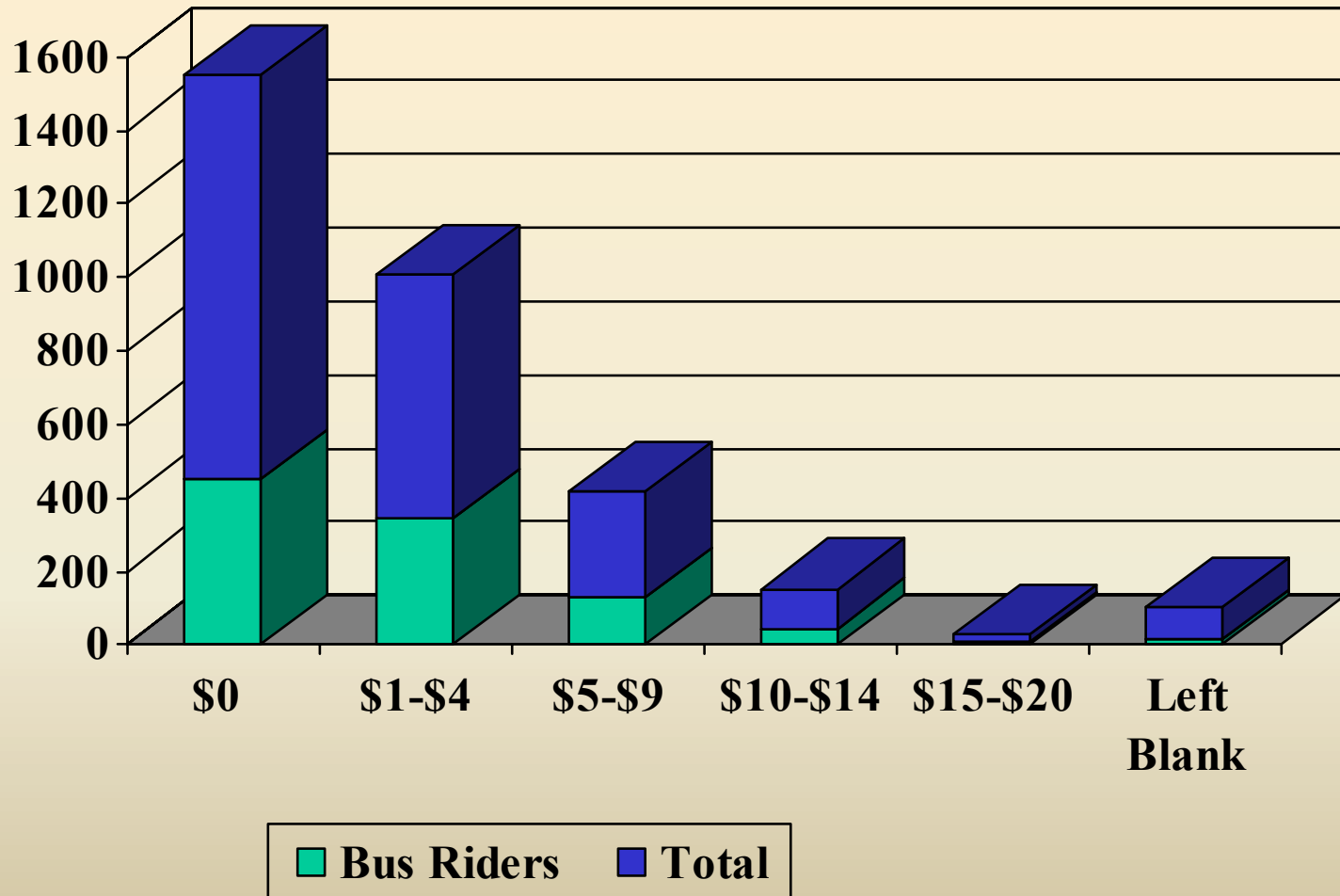
- Paging Technologies briefly explained in survey (pagers sound in the home a few minutes before actual bus arrival each day)
- Asked what cost parents considered “reasonable” to pay for paging service



Survey Results: Levels of Paging WTP

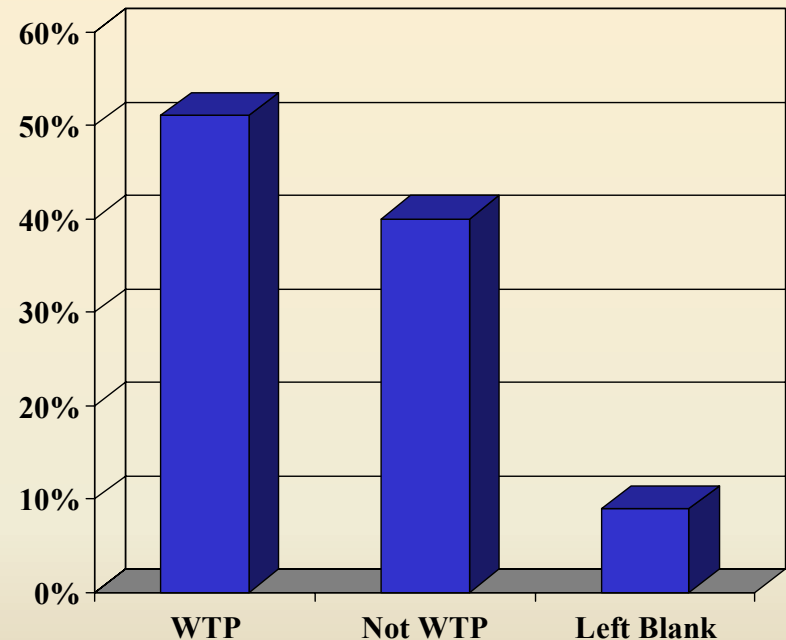


Survey Results: Paging WTP for Bus Riders

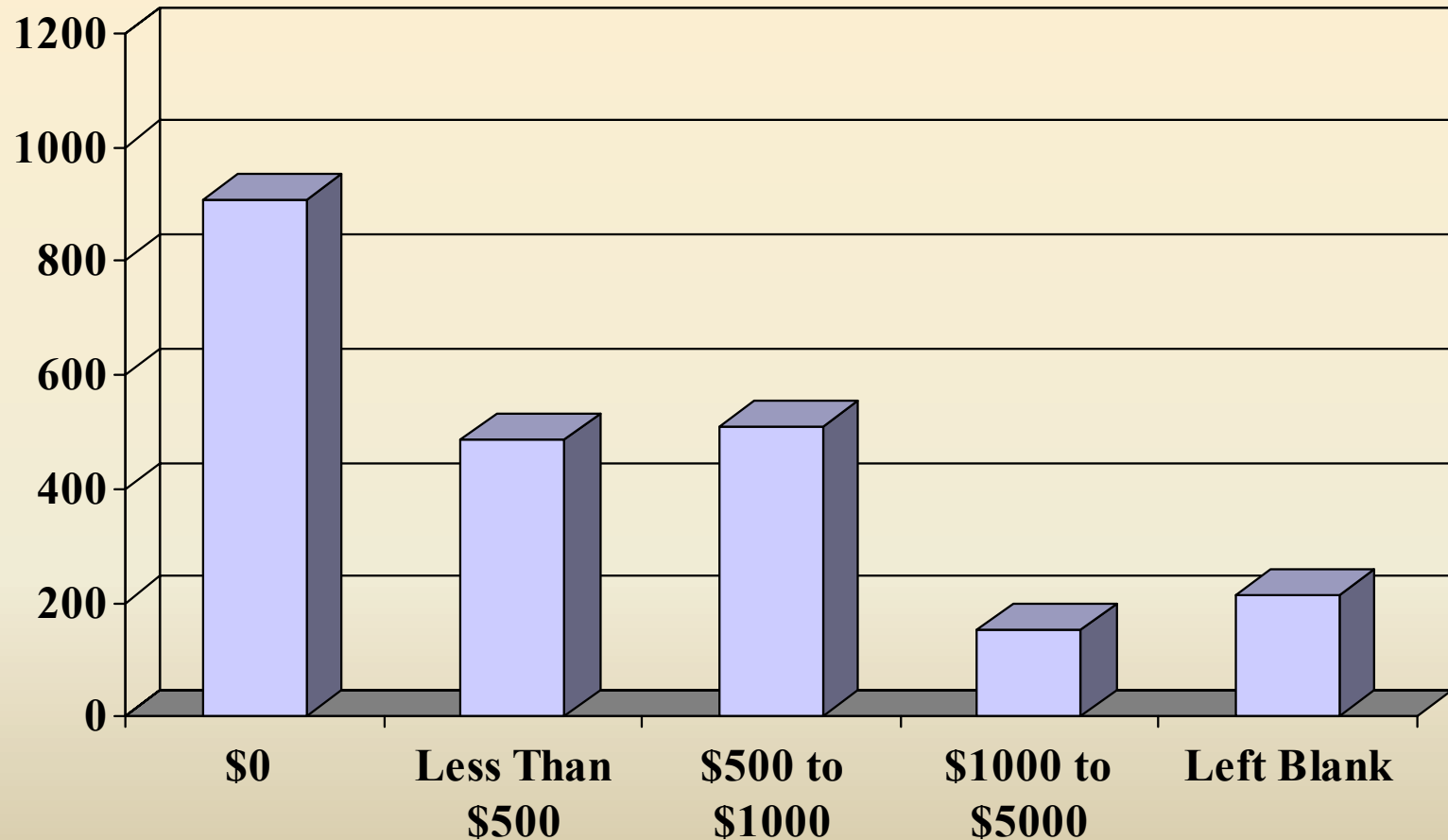


Survey Results: Tracking Willingness To Pay (WTP)

- Vehicle tracking briefly explained in survey (allows for central monitoring of locations of all buses)
- Asked what cost would be “reasonable” for WCPSS to pay to install tracking devices on a single bus



Survey Results: Levels of Tracking WTP



Survey Results: Tracking WTP for Bus Riders

